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EXTENDED TO MAY 15, 2024

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JUL 1, 2022

JUN 30, 2023

USF RESEARCH FOUNDATION, INC.

59-2959590

3802 SPECTRUM BLVD

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813-974-6171

TAMPA, FL 33612

15,400,882.

DR. SYLVIA THOMAS

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WWW.USF.EDU/RESEARCH-INNOVATION/RF/

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TO PROMOTE, ENCOURAGE AND

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DR. SYLVIA THOMAS - (813) 974-4011

3802 SPECTRUM BLVD., SUITE 100, TAMPA, FL 33612

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ED TAYLOR CONSTRUCTION SOUTH, INC. ú a

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4450 E ADAM DR. STE 506, TAMPA, FL 33605

PO BOX 94532, CLEVELAND, OH 44101

300 INDUSTRY DRIVE, PITTSBURGH, PA 15275

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USF RESEARCH FOUNDATION, INC.

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USF RESEARCH FOUNDATION, INC.

59-2959590

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&0DUE TO UNIVERSITY OF SOUTH FLORIDA		7,907,786.
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PART IV, LINE 1B:

PERIODICALLY, AS A DIRECT SERVICE ORGANIZATION OF THE UNIVERSITY, THE RESEARCH FOUNDATION ASSUMES RESPONSIBILITY FOR VARIOUS UNIVERSITY INITIATIVES.

CUSTODIAL FUNDS INCLUDE THE USE TAMPA BAY TECHNOLOGY INCUBATOR, USE ECONOMIC DEVELOPMENT, USE INSTITUTE FOR ADVANCED DISCOVERY & INNOVATION, AND USE GRAPHICSTUDIO.

IN ACCORDANCE WITH GASB 84, THESE FUNDS ARE CONSIDERED TO BE CUSTODIAL FUNDS WHICH HAVE BEEN EXCLUDED FROM THE RESEARCH FOUNDATION'S BALANCE SHEET FOR FINANCIAL REPORTING PURPOSES. CUSTODIAL FUNDS ARE CUSTODIAL IN

NATURE AND DO NOT INVOLVE MEASUREMENT OF RESULTS OF OPERATIONS. THE
BEGINNING BALANCE, ADDITIONS AND DELETIONS DURING THE TAX YEAR, AND ENDING
BALANCE ARE SHOWN IN PART IV.

PART XI, LINE 4B - OTHER ADJUSTMENTS:

PARTNERSHIP INVESTMENT LOSS NOT RECORDED ON BOOKS - 8,944.

USF RESEARCH FOUNDATION, INC.

59-2959590

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PART I, LINE 2:

THE RESEARCH FOUNDATION ONLY MAKES GRANTS TO ITS SUPPORTED ORGANIZATION,
THE UNIVERSITY OF SOUTH FLORIDA. THE CLOSE CONNECTION BETWEEN THE
ORGANIZATIONS SERVES TO MONITOR THE USE OF THE FUNDS.

Dmp acpr_gl Mddgacpq* Bgpcarmpq* Rpsqrccq* lcv Cknjmwccq* _lb Fgefqr
Amknclq_rcb Cknjmwccq
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Em rm uuu_gpq_emt-Dmpk77. dmp glqrpsargmlq _lb rfc j rcqr glqrpsargml,
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USF RESEARCH FOUNDATION, INC.

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/_ Afcai rfc _nnpmpg_rc `mv&cq' gd rfc mpe_lgx_rgml npmtgbc _lw md rfc dmjjmugle rm mp dmp _ n
N_pr TGG* Qcargml ?* jglc /_, Amknjrc N_pr GGG rm npmtgbc _lw pcjct_lr glmpk_rgml pce_pbgle
Dgpqr+aj_qq mp af_prcp rp_tcj Fmsqgle _jjmu_lac mp pcqgbclac dmp ncpqml_j sqc
Rp_tcj dmp amkn_lgmlq N_wkclrq dmp `sqglcqq sqc md ncpqml_j pcqgbclac

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Mljw qcargml 3./&a'&1'* 3./&a'&2'* _lb 3./&a'&07' mpe_lgx_rgmlq ksqr amknjrc jglcq 3+7,

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N_pr @@@njckclr j Gldmpk rgml

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PART I, LINE 3:

THE RESEARCH FOUNDATION HAS NO EMPLOYEES OF ITS OWN. IT HAS A SHARED SERVICES AGREEMENT WITH THE UNIVERSITY OF SOUTH FLORIDA AND REIMBURSES THE UNIVERSITY FOR THE USE OF ITS EMPLOYEES. IN ESTABLISHING THE COMPENSATION FOR THE RESEARCH FOUNDATION'S PRESIDENT, THE UNIVERSITY USED A WRITTEN EMPLOYMENT CONTRACT.

QAF CBSJC M Qsnnjckclr_j Gldmpk_rgml rm Dmpk 77. mp 77.+CX
Amknjcr rc rm npmtgbc gldmpk_rgml dmp pcqnmlqcq rm qncagda oscqgm q ml
Dmpk 77. mp 77.+CX mp rm npmtgbc_lw_bbg rgml_j gldmpk_rgml,
Bcn_prkclr md rfc Rnc_qspw ?rr_af rm Dmpk 77. mp Dmpk 77.+CX, Mnci rm Ns_jga
Glrcl i Pctclsc Qcplgac Em rm uuq gpq emt-Dmpk77 dmp rfc j_rcqr gldmpk_rg gncargml
L_kc md rfc mpe_lgx_rgml Cknjmwcp gbclrgdga_rgml ls

FORM 990, PART VI, SECTION A, LINE 1A:

THE EXECUTIVE COMMITTEE (CONSISTING OF CERTAIN MEMBERS OF THE BOARD OF
DIRECTORS) HAS AND MAY EXERCISE ALL OF THE AUTHORITY OF THE BOARD OF
DIRECTORS IN THE MANAGEMENT OF THE RESEARCH FOUNDATION, EXCEPT THAT SUCH

L_kc md rfc mpe_lgx_rgml
USF RESEARCH FOUNDATION, INC.

Cknjmwcp gbclrgdga_rgml ls
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THE RESEARCH FOUNDATION ADHERES TO AN OUTLINED PHILOSOPHY AND STRATEGY WITH REGARDS TO HOW IT DETERMINES COMPENSATION FOR ITS PRESIDENT. THE BASIC PRINCIPLES ARE TO ENSURE PAY IS COMPETITIVE, IS ENHANCED FOR THE ACQUISITION AND APPLICATION OF COMPETENCIES/CONTRIBUTIONS VALUED BY USF, AND IS ENHANCED FOR SUCCESSFUL OUTCOMES.

THE RESEARCH FOUNDATION DOES NOT HAVE A FORMAL PROCESS FOR DETERMINING COMPENSATION OF OTHER OFFICERS AS IT DOES NOT COMPENSATE ANY OF ITS BOARD MEMBERS, AND THE OFFICERS ARE COMPENSATED THROUGH A RELATED TAX EXEMPT ORGANIZATION (THE UNIVERSITY OF SOUTH FLORIDA). KEY PERSONNEL IN SUPPORT OF THE RESEARCH FOUNDATION ARE SUBJECT TO COMPENSATION, CLASSIFICATION AND ALL OTHER PERSONNEL POLICIES OF THE UNIVERSITY TO ENSURE REASONABLENESS.

FORM 990, PART VI, SECTION C, LINE 19:

IT IS THE RESEARCH FOUNDATION'S POLICY, UPON RECEIPT OF A REASONABLE AND SPECIFIC REQUEST IN WRITING, TO MAKE PUBLIC RESEARCH FOUNDATION FINANCIAL INFORMATION, INCLUDING EXPENDITURES FROM RESEARCH FOUNDATION FUNDS, DOCUMENTATION REGARDING COMPLETED BUSINESS TRANSACTIONS AND INFORMATION ABOUT THE INVESTMENT AND MANAGEMENT OF RESEARCH FOUNDATION ASSETS; HOWEVER, THE RESEARCH FOUNDATION WILL NOT RELEASE PROPRIETARY INFORMATION. THE FINANCIAL STATEMENTS ARE MADE AVAILABLE ON THE RESEARCH FOUNDATION WEBSITE.

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:

PARTNERSHIP INVESTMENT LOSS NOT RECORDED ON BOOKS 8,944.

QAF CBSJC P
& Dmpk 77.'

Amknjrcrc gd rfc mpe_lgx_rgml_lqucpcb Wcq ml Dmpk 77.* N_pr GT* jglc 11* 12* 13* 14* mp 15,
?rr_af rm Dmpk 77.,

MK@ Lm. /323+.25

Bcn_prkclr md rfc Rpg_qspw
Glrcl i Pctclsc Qctgac

Em rm uuu.gpq.emt-Dmpk77. dmp glqrpsargmlq_lb rfc j rcqr gldmpk_rgml

Mncl rm Ns' jga
Glanrcargml

L_kc md rfc mpe_lgx_rgml
USF RESEARCH FOUNDATION, INC.

Cknjmwcp gbclrgdga_rgml ls
59-2959590

N_pr GGbcclrgdga_rgml md BgqpcAmknjrcrc_lgx_rgml_lqucpcb Wcq ml Dmpk 77.* N_pr GT* jglc 11,

&_' L_kc*_bbpcqq*_lb CGL &gd _rnjga_`jNpgk_pw _argtgrw md bgqpce_pbc b clrgw	&`' Jce_j bmkgagjc &qrRmrmjplam	&a' dmpcgei amslrpw'	&b'	&c' Cdb+md+wc_p _qqBggpcar amlrpmjigle	&d' clrgw
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&_'	&`'	&a'	&b'	&c'	Ah-p' d' p00	<table border="1"> <tr> <td data-bbox="1858 917 1938 1047"> <table border="1"> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> </table> </td> <td data-bbox="1938 917 2095 1047"> <table border="1"> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> </table> </td> </tr> </table>	<table border="1"> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> </table>					<table border="1"> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> </table>				
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	X															

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mpe_lgx_rgmlq rpc_rcb_q _ n_prlcpqfng bspgle rfc r_v wc_p,

&' L_kc*_bbpcqq*_lb md pcj_rcb mpe_lgx	&' CGLNpgk_pw _argt rgml	&a' gcrw &qr_rc mp dmpcge amslrpw'	&b' Bgpcar amlr clrgw	&c' p n j g t e m d &pcj_rcb*_sl cvajsbcb dpm qcargmlq 3/	&d' G f w p c md pcj_gcamk r_v slbcp	&e' rmrQj_pc md clb+md+w _qqcrq	&f' d B g q n p m n m p r c _ p m a _ r g m t q Wcqlm	&g' Am be T+SE 0: md Qafcbjsjc l+/ &Dmpk W48m	&h' S C i j N p p a c l r _ e c m v e g l m u l c p q f g n m r p m j i c b c l r g r w =	&i'

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mpe_lgx_rgmlq rpc_rcb_q _ ampnmp_rgml mp rpsqr bspgle rfc r_v wc_p,

&' L_kc*_bbpcqq*_lb CGL md pcj_rcb mpe_lgx_rgml	&' Npgk_pw _argt rgml	&a' gcrw &qr_rc mp dmpcge amslrpw'	&b' Bgpcar amlr clrgw	&c' p n j g t e m d &A ampn* Q m p r p s q r	&d' G f w p c md pcj_gcamk	&e' rmrQj_pc md clb+md+w _qqcrq	&f' d B g q n p m n m p r c _ p m a _ r g m t q Wcqlm	&g' Am be T+SE 0: md Qafcbjsjc l+/ &Dmpk W48m	&h' S C i j N p p a c l r _ e c m v e g l m u l c p q f g n m r p m j i c b c l r g r w =	&i'

N_pr TRp_lq_argmlq Ugrf Pcj_rcb Mpe_lgx_rgml_lqucpbc Wcq ml Dmpk 77.* N_pr GT* jglc 12* 13`* mp 14,

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_ Pcacgn&gldcpc&gdl'sgrg&gdl'w_jrg&gdl'c'hrpdpmk _ amlrpmjijcblclrlgfw	/`	X
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m Qf_pgle md n_gb cknjmwccq ugrf pcj_lrd b l th p l g k l f g h i &l	/m	X
n Pcgk`spqckclr n_gb rm pcj_rcb mpe_lgx l tth p c j l r d b l th p l g k l f g h i &l	/n	X
o Pcgk`spqckclr n_gb `w pcj_rcb mpe_lgx l tth p c j l r d b l th p l g k l f g h i &l	/o	X
p Mrfcp rp_lqdcpc md a_qf mp npmncprw tth p c j l r d b l th p l g k l f g h i &l	/p	X
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0 Gd rfc_lqucp rm_lw md rfc `mtc gq Wcq* qcc rfc glqrpsargmlq dmp gldmpk_rgml ml ufm ksqr amknjerc rfgq jglc* glajsbgle amt

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